Capital Assets Sold (Securities, Real Estate, etc.) Attach Forms 1099B and 1099S

Description of Property	Date Acquired	Date Sold	Sale Price	Depreciation Taken (if applicable)	Cost or Basis

*To qualify for long term capital gain rates, assets sold must have been held for more than one year.

Rental Income (Attach 1099 Forms)

Property Description																
Gross Income																
Expenses																
Advertising																
Auto & Travel																
Cleaning & Maintenance																
Commissions																
Insurance																
Professional Fees																
Mortgage Interest																
Other Interest																
Repairs																
Supplies																
Taxes																
Utilities																
Wages/Schedule																
% Occupancy by Taxpayer																

Depreciable Asset Additions

For Schedule C, E, F, 2106	Description	Date Purchased	Cost	Trade-In (if any)

Improvements to Personal Residence Note: If you refinanced your home this year, please bring a copy of your closing statement.

For Schedule C, E, F, 2106	Description	Date Purchased	Cost